

Martha Trust – legacy clause wording

Residuary Legacy

Legacy clause wording for England and Wales

- (i) I give _____ share of my real and personal property not hereby or by any codicil hereto specifically disposed of after payment of my debts, pecuniary and specific legacies, funeral and administrative expenses and any taxes in respect of my estate to Martha Trust (registered charity number 1067885) of Homestead Lane, Hacklinge Deal, Kent, CT14 0PG.
- (ii) I direct that the receipt of the duly authorised officer of Martha Trust shall be a sufficient discharge for my Executor/Trustees.

Legacy clause wording for Scotland

I direct my Executors/Trustees to pay and make over a _____ share of the residue of my estate to Martha Trust, Homestead Lane, Hacklinge, Deal, Kent, CT14 0PG (registered charity number 1067885) for its general charitable purposes absolutely and I direct that the receipt of the duly authorised officer of Martha Trust shall be sufficient discharge for my Executor/Trustees.

Pecuniary Legacy

Legacy clause wording for England and Wales

- (i) I give the sum of £ _____ (pounds) free of tax to Martha Trust (registered charity number 1067885) of Homestead Lane, Hacklinge, Deal, Kent, CT14 0PG.
- (ii) I direct that the receipt of the duly authorised officer of Martha Trust shall be a sufficient discharge for my Executor/Trustees.

Legacy clause wording for Scotland

I direct my Executors/Trustees to pay Martha Trust, Homestead Lane, Hacklinge, Deal, Kent, CT14 0PG (registered charity number 1067885) the sum of £ _____ (pounds) free of inheritance tax and other fiscal impositions for its general charitable purposes absolutely (to be paid within _____ months of my death and in priority to all other legacies given in this will or codicils hereto) (as soon is convenient after my death but without interest thereon) and I direct that the receipt of the duly authorised officer of Martha Trust shall be a sufficient discharge for my Executor/Trustees.

Specific Legacy

Legacy clause wording for England and Wales

- (i) I give my _____ (short description of property given) free of tax to Martha Trust (registered charity number 1067885) of Homestead Lane, Hacklinge, Deal, Kent, CT14 0PG.
- (ii) I direct that the receipt of the duly authorised officer of Martha Trust shall be a sufficient discharge for my Executor/Trustees.

Legacy clause wording for Scotland

I direct my Executors/Trustees to pay and make over my _____ (short description of the property given) to Martha Trust, Homestead Lane, Hacklinge, Deal, Kent, CT14 0PG (registered charity number 1067885) for its general charitable purposes absolutely and I direct that the receipt of the duly authorised officer of Martha Trust shall be sufficient discharge for my Executor/Trustees.

